

Subsidiaries of Paras Defence



- Radars & Radar Sub-Systems
- Software Defined Radios
- Phased Array Antennas
- Anti-Drone Systems

Paras Anti-Drone

55%

- Drones for Military, Industrial & Agricultural Applications
- Drones Solutions

Paras Aerospace

60%

 Supply Chain solutions to Paras and Its customers.

Opel Technologies

100%

 Thermal solutions for Space and Defence Applications

MechTech Thermal

70%

- Quantum Technology Development
- Quantum
 Communication
- Quantum Sensing

Quantico

100%





India's No. 1 High-End Optical Systems Company

Paras aims to become India's No. 1 High-End Optical Systems Company catering to the Domestic as well as World Market, through in-house R&D & global partnerships.

India's No. 1 Laser Based Air Defence Company

Paras is in the process to offer turnkey Laser based Air Defence Solution and provide mitigation options against hostile drones and ariel targets. Coupled with other systems, we want to aim at providing all-round Air Defence Solutions.

India's No. 1 Anti-Drone Company

We strive to become India's No. 1 company developing and producing cutting-edge Anti-Drone Technologies including Radars, Software Defined Radios, Phased Arrays & Advanced Antennas etc.

India's No. 1 ElectroMagnetics Company

Paras aspires to offer turnkey solutions for ElectroMagnetic Protection covering EM Pulse, Anechoic Chambers & Antenna Test Ranges amongst others, not just for Domestic but for World Market



Force Behind the Growth Paras Defence

High-End Optical Systems

It's **exclusive in-house capabilities** of Design, System Engineering, state-of-the-art manufacturing, integration, testing and qualification makes Paras Defence **India's Leading Company for High-End Optical Systems**.

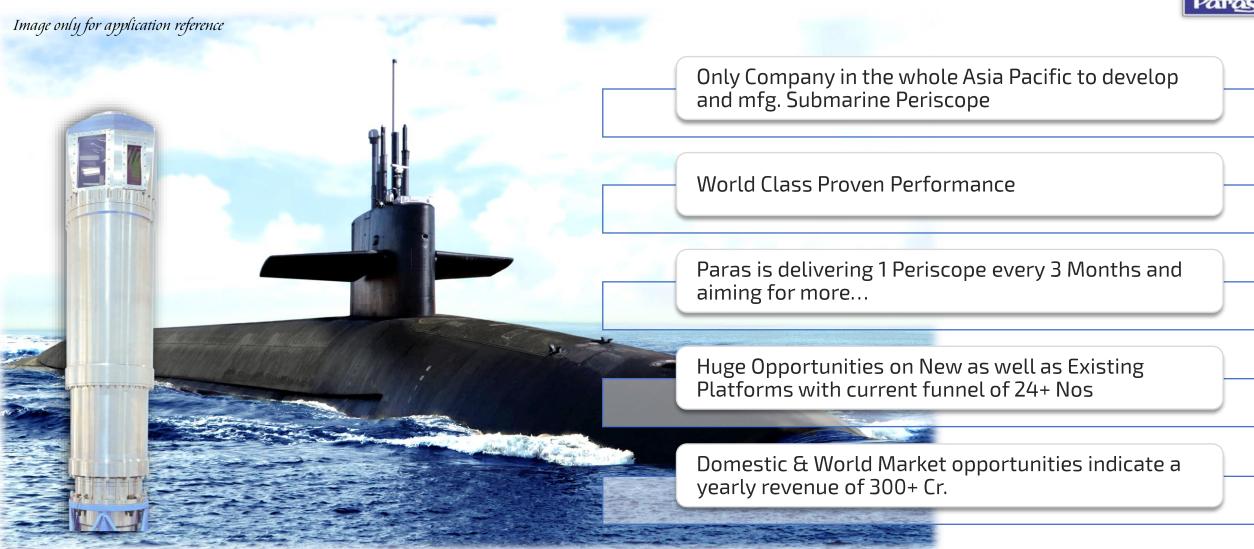
Paras Defence delivers these systems for various platforms such as Land, Armoured Vehicles, Naval Vessels, Avionics, UAVs & Drones and Space Missions, differentiating us as India's Leading and Worlds significant company into High-End Optical Systems for Defence & Space Applications, which is estimated to be few Thousand Crores (INR) Market Annually.

Leading Products



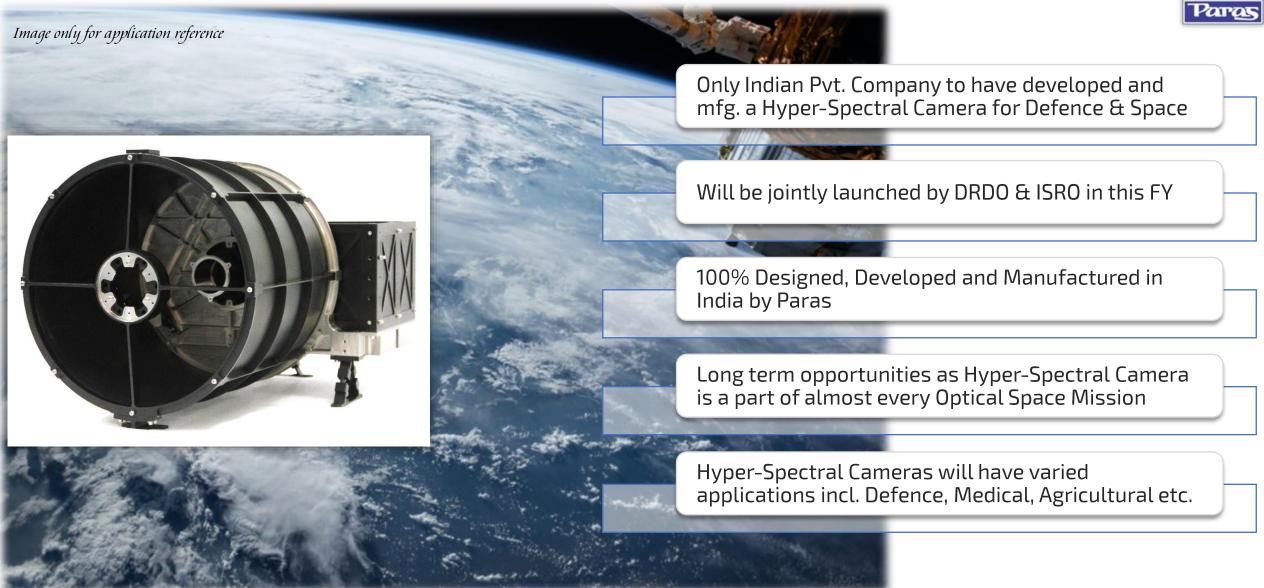
Submarine Periscope





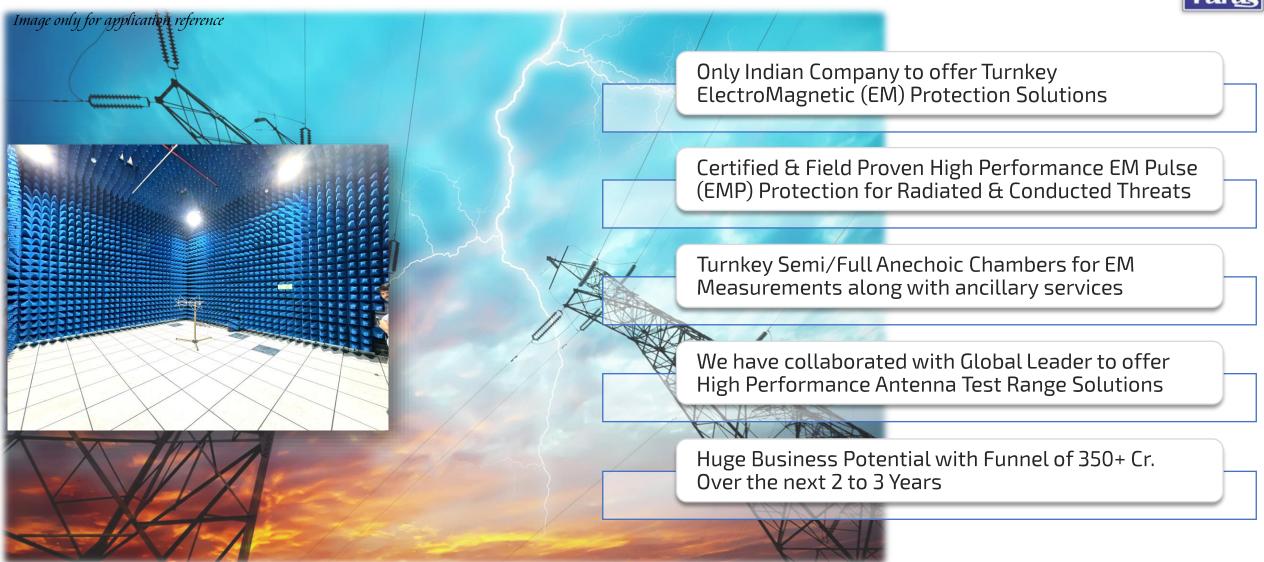
Hyper-Spectral Cameras for Defence & Space





ElectroMagnetic Protection Solutions





Border Defence System





First of it's kind Border Defence System to prevent the frontline Soldiers from facing the enemy firing

Rugged Field Trialed System comprising of Surveillance Unit, Weapon Unit & Control System

100% Design, Developed & Manufactured by Paras in collaboration with DRDO

Advanced trials are in progress and performance is found satisfactory

Huge Domestic Business Potential with Funnel of 4000 Nos. over the next 5 to 7 Years + Global Market

Image only for application reference



JV with Controp Precision Technologies Ltd., Israel

World's leading exclusive EO/IR company



Paras has formed a JV with world's leading exclusive EO/IR company to manufacture world class EO/IR Systems in India (Under Make In India), for various platform including Drones.



JV Company of Controp Precision Technologies, Israel & Paras Defence & Space Technologies Ltd., India

Widest Range of Optical Payloads



















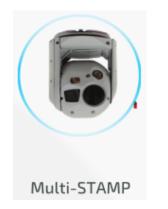




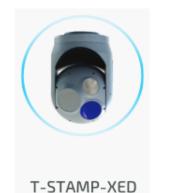
















Optical Systems

Paras

Image only for application reference



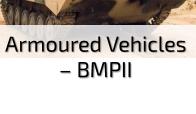
One System, Many Opportunities















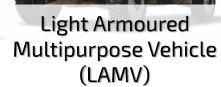


Sight-25HD



FICV

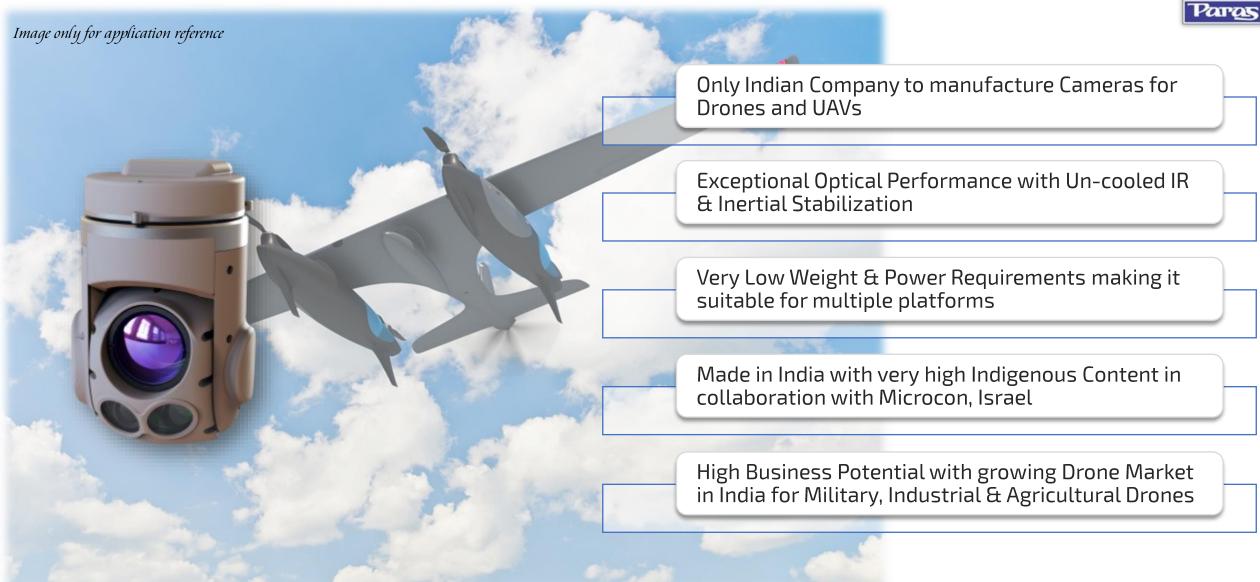
RCWS on MBT Arjun, BMP, WAV



Estimated Opportunity Size of 6000+ Units over the next 3 to 5 Years

Optical Cameras for Drones & UAVs







JV formation in process with Heven Drones, Israel

World's leading company for Hydrogen Powered Drones



Paras has signed an agreement to form a JV with world's leading company for Hydrogen Powered Drones, to manufacture them in India (Under Make In India)

Hydrogen Powered Drones





Hydrogen Powered Drones









Raider

Lift & Deliver

Payload Capacity: 22+ Kgs

Flight Endurance: 12+ Hrs

Max. Take-Off Weight: 118+ Kgs

H2D250

Compact & Tactical

Payload Capacity: 4.5+ Kgs

Flight Endurance: 10+ Hrs

Max. Take-Off Weight: 25 Kgs

H2D55

Endure the Heights

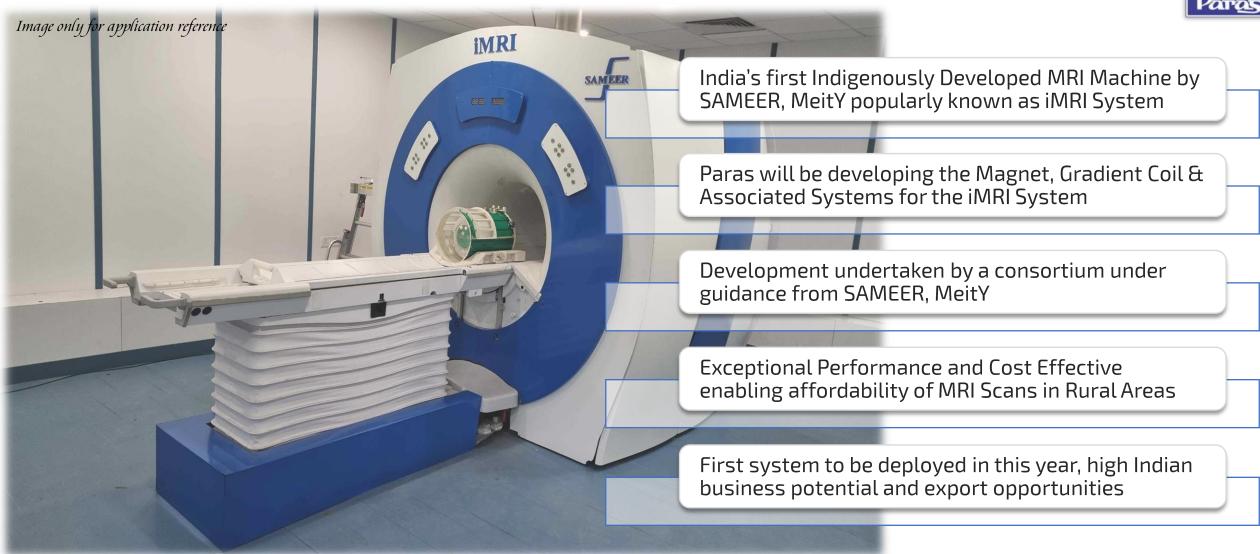
Payload Capacity: 4.5+ Kgs

Flight Endurance: 2+ Hrs

Max. Take-Off Weight: 30 Kgs

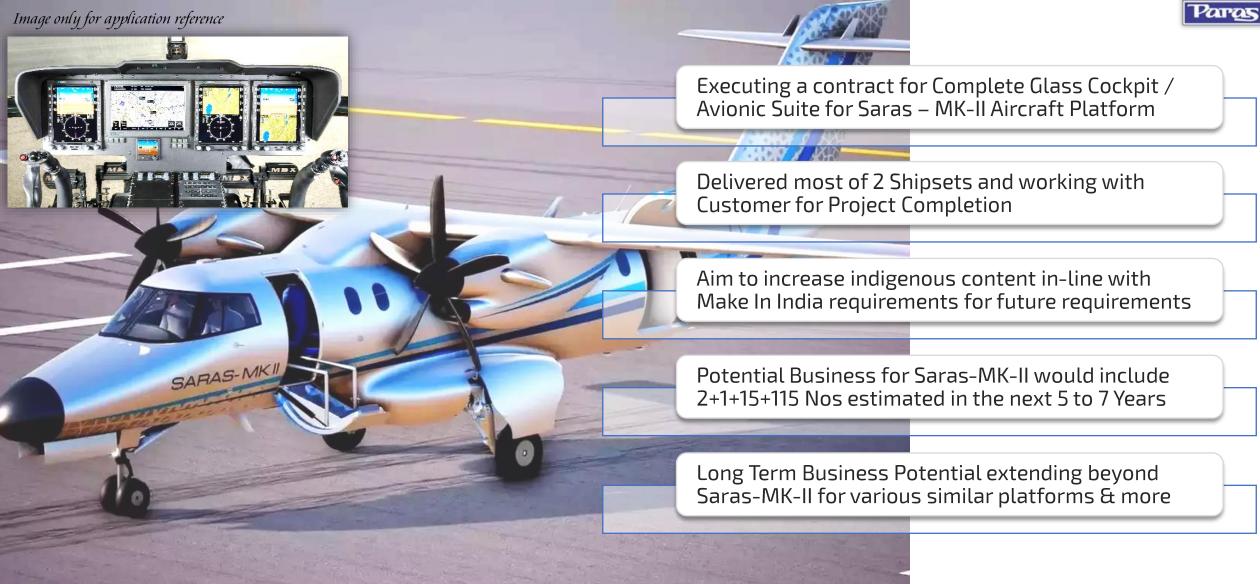
Magnets for MRI Machines





Avionic Suite for Saras – MK-II





Revolutionary Products by our Subsidiaries

that may change the landscape of our Future



Flagship Anti-Drone Products







All Integrated Drone Detection & Jamming System

Range: 1.5+ KMs

All Integrated Drone Detection & Jamming System

Frequency: 400MHz to 6GHz

Directional & Omnidirectional Jamming

Adaptive IQ Waveform Jamming



Range: 1.5+ KMs

High Performance Directional Jamming System

Frequency: GPS L1, L2, L5, 2.4GHz, 5.2GHz, 5.8GHz

Plug & Play Modular Design

Man-Portable with Weight < 6Kgs

Range of Cutting-Edge Products





Hydra & Sky Sense
Drone Detection Systems



AeroBlast
Drone Jamming System



AirLink-DMRTactical Communication System

Winner of 4 iDex Challenges





IAF Program: Design of SAR Radar

TAM: 26.53 Bn\$

(CAGR 10%)

SOM: 30 Mn\$

Indian Army: Smart Anti Jamming systems

TAM: 4.29 Bn\$

(CAGR 12%)

Potential: 40 Mn\$

Indian Army: Smart Anti Jamming systems

TAM: 4.29 Bn\$

(CAGR 12%)

Potential: 40 Mn\$

DSA: Mobile Ground Station for Satellite

TAM: 60.7 Bn\$

(CAGR 12.8%)

Potential: 60 Mn\$

Developments in Paras Anti-Drone





Certified Agri-Drone





World of Opportunities





Optical Systems for AeroSpace Programs



Solutions for Air Defence Applications



Future Technologies



AeroSpace Programs



Recent Updates on Opportunities in Space





CCS 'approves launch of 52 spy satellites for Rs 27,000 crore to boost space surveillance

Surendra Singh / TNN / Oct 12, 2024, 01:20 IST

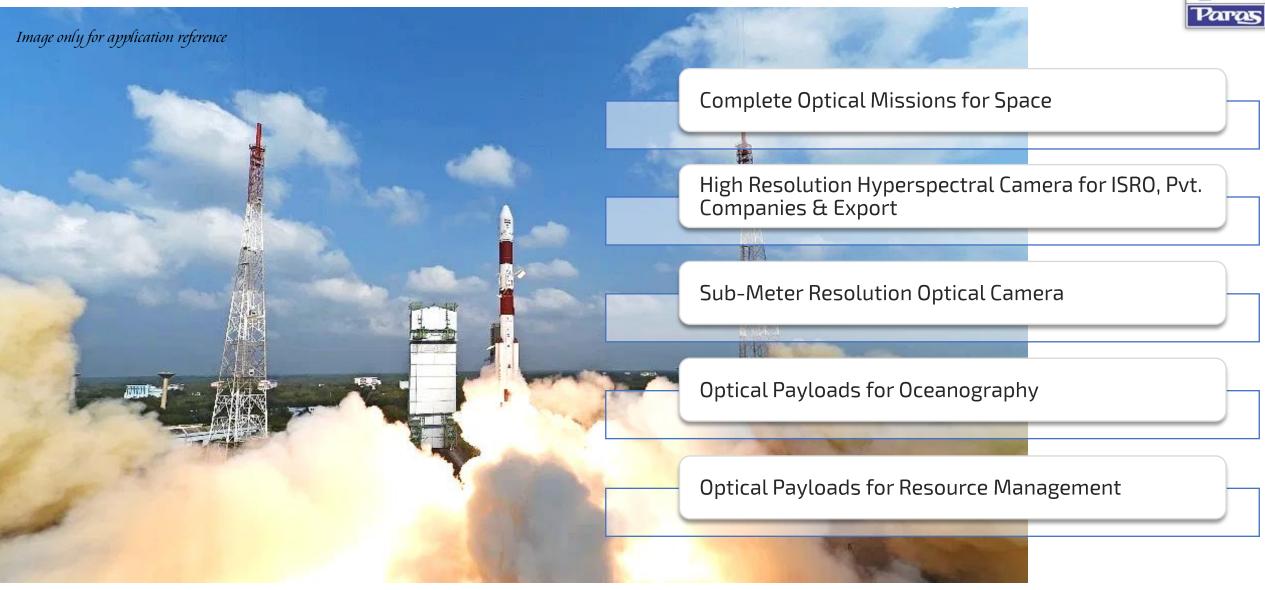


Paras Defence is the Only Indian Private Company which has all-round capability for Design, System Engineering, Manufacturing, Integrate, Test & Space Qualify Optical Systems for Space Programs and is working towards having significant workshare in the above!



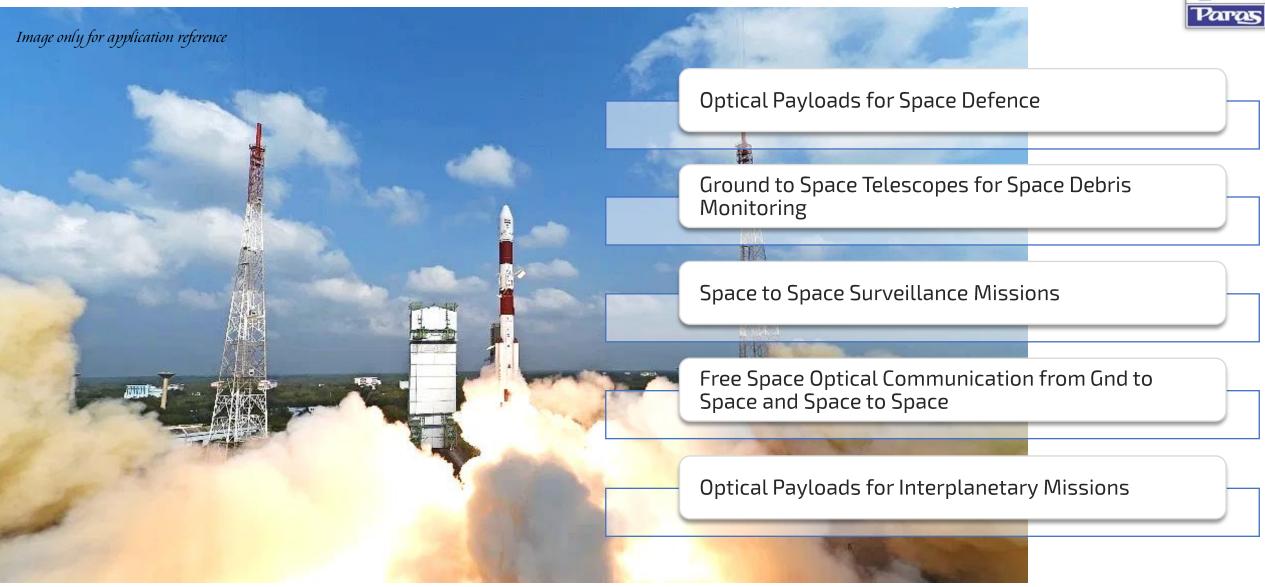
Space Programs





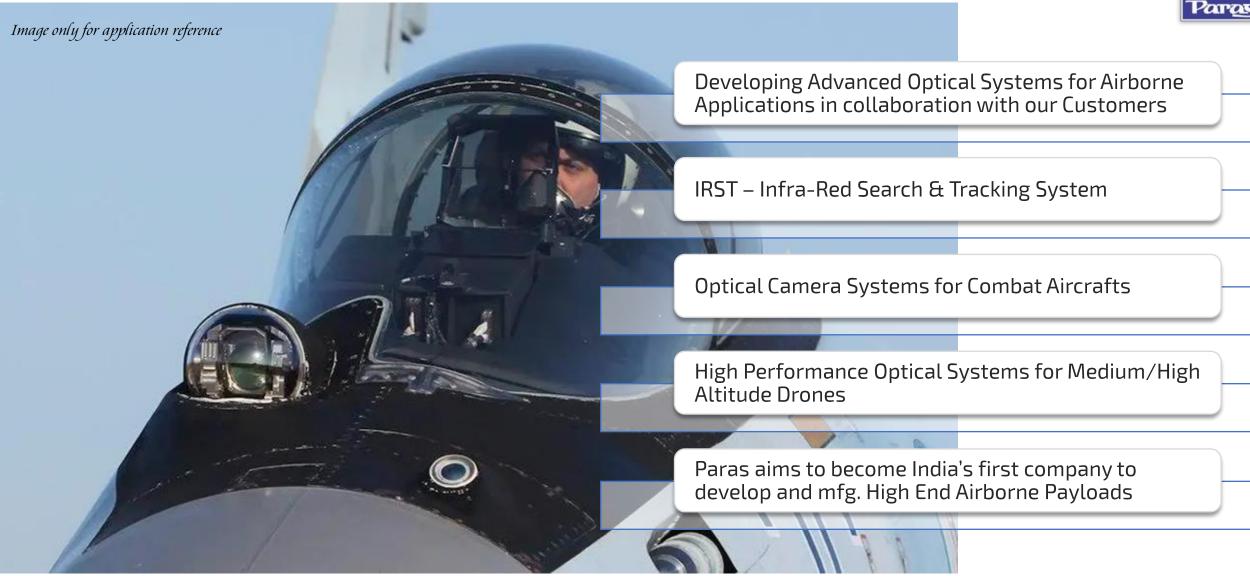
Space Programs





Airborne Optical Systems





Solutions for Air Defence Applications

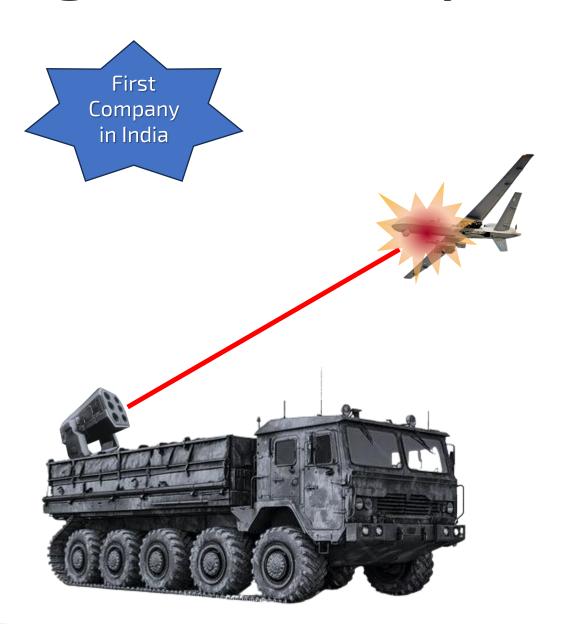




EO/IR Systems | EW Systems | High Power Laser Systems | C4I Systems | HPEM Systems

High Power Laser Systems





High Power Laser as a defence against Hostile Aerial Platforms such as Drones, Missiles & Aircrafts

Ground to Air and Ground to Space Applications

Air to Air and Space to Space Applications

Designed, Developed & Manufactured in India with High Efficient Optical Design by Paras

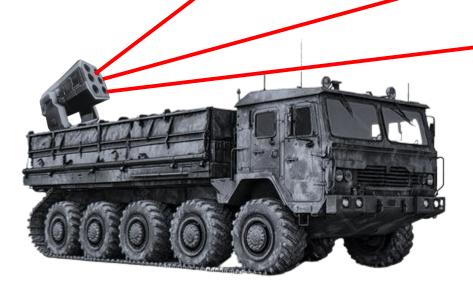
Addressable Market of approx. 25000 Crores

Laser Systems for Various Applications









First Company in India

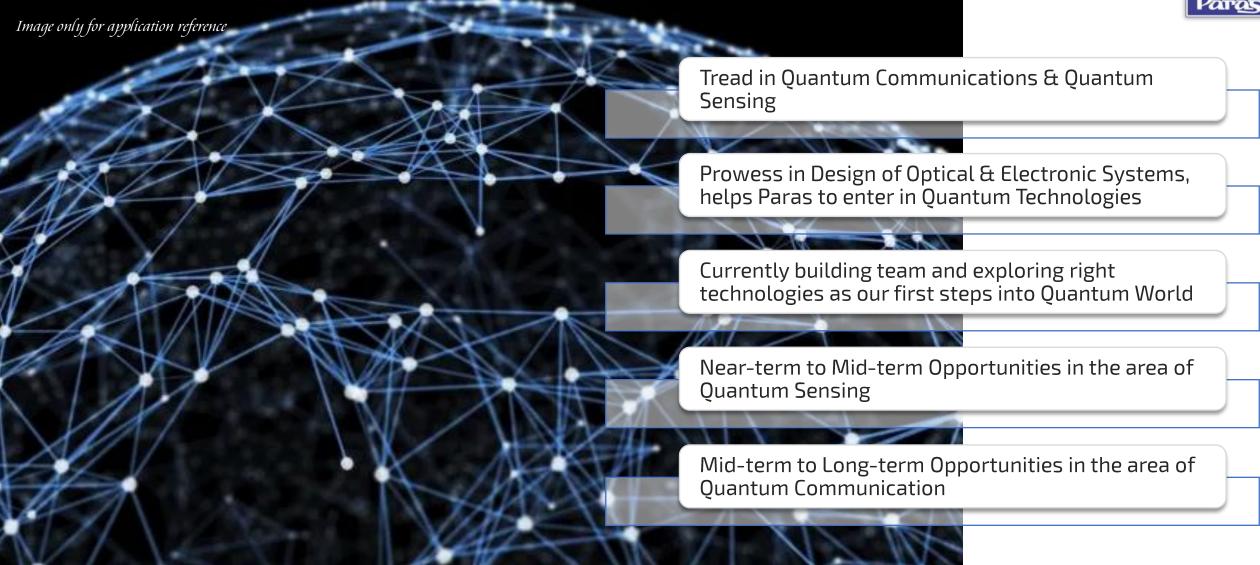


Future Technologies



Quantum Technologies







Company at a Glance











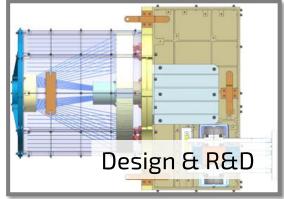




Exceptional Capabilities











Optronic System Design Opto-Mech. Design Optical Design Electronic System Design **Embedded System Design** Electronic H/W Design Software Development ElectroMagnetic Design RF/Microwave Design Antenna Design Mechanical Design

Infra-Red Lenses **Optical Mirrors Optical Domes Optical Gratings** Flowformed Tubes Titanium Assemblies Mech. Racks & Consoles Cold Plates Doors & Hatches Airvents & Waveguides Wiring Harnesses

Submarine Periscope **Border Defence Systems** Hyper-Spectral Cameras Optical Systems Command/Control Consoles Control Systems High Performance PCs Rugged Displays Anti-Drone Systems Software Defined Radios Antenna Systems



Physical Metrology Optical Metrology MTF Test Setup Electronic Test Setup **Electrical Test Setup** Environmental Test Setup High Pressure Test Setup **Design Validation Tools** RF Test Setup Antenna Test Setup Electromagnetic Test Setup

Management Team







Sharad Shah Chairman



Munjal Shah Managing Director



Shilpa Mahajan Director

Independent Directors & Company Secretary



M.M. Handa Independent Director



Dr. Hina Gokhale Independent Director



Suresh Katyal Independent Director



Jajvalya Raghavan Company Secretary

KMP Directors



Anish Mehta Director: Bus. Dev.



Harsh Bhansali CFO



Amit Mahajan Director: Tech. & R&D



Ami Shah V.P: HR



India's Best Optics Team



Krishna Murthy
Ex-ISRO



MV Rajashekhar Ex-BEL



Bharat Yelkur Sr. Vice President



S.Somashaker Ex-ISRO

Vice Presidents



R. Rajagopal Sr. Vice President



N. Saravanan Sr. Vice President



K. Natarajan Sr. Vice President



Dr. Padmanabham Ex-BDL



G.S. Ravichandar Ex-BEL



D. Ramakantha Ex-BEL



A.R. Bodhe Industry Expert



Yellamanda Y Ex-BEL

Locations



Heavy Engineering Mfg., Mechanical System Integration, Test Facilities

Optics Mfg, Opto-Mech Integration, Electronics D&E, System Integration, Directors & Corporate Departments





Govt. Customers









Defence R&D Organisation



Bharat Electronics



ISRO



Goa Shipyard Limited



Mazagon Dock Limited



Hindustan Shipyard Limited



Garden Reach Shipbuilders & Engineers Ltd.



Cochin Shipyard Limited



BrahMos Aerospace Pvt. Ltd.



Bharat Dynamics Ltd.



Department of Atomic Energy



Electronics Corporation of India Ltd.



Society for Applied Microwave Electronics Engineering & Research



National Aerospace Laboratory



National Physical Laboratory of India



Indian Institute of Astrophysics



Hindustan Aeronautics Ltd.

Private Customers













Godrej & Boyce Mfg. Co. Ltd.

Tata Power

Larsen & Toubro

Tata Consultancy Services

Alpha Design Technologies Pvt. Ltd.









Astra Rafael Comsys Pvt. Ltd.

Solar Industries India Ltd.

Premier Explosives Ltd.

Tonbo Imaging

International Customers











Rafael Advanced Defense Systems Ltd.

Israel Aerospace Industries

Elbit Systems

Controp





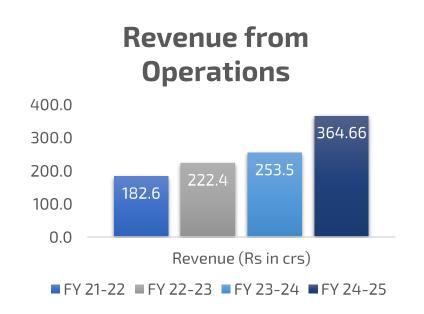
Tae Young Optics Co. Ltd.

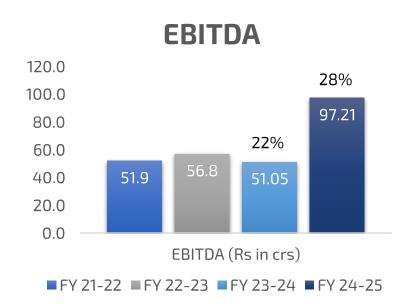
Chaban Group

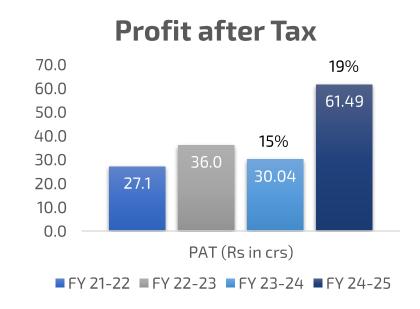


Consolidated FY25 Financial Performance









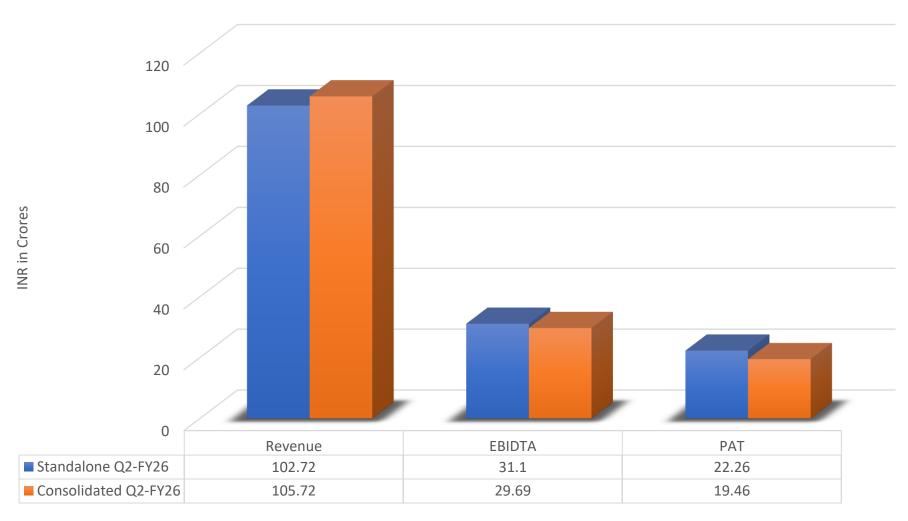
Guidance for FY26 & FY27:

We aim to grow our revenues by 40-50% and maintain or slightly better our profitability as compared to previous years.

Q2-FY26 Financial Performance



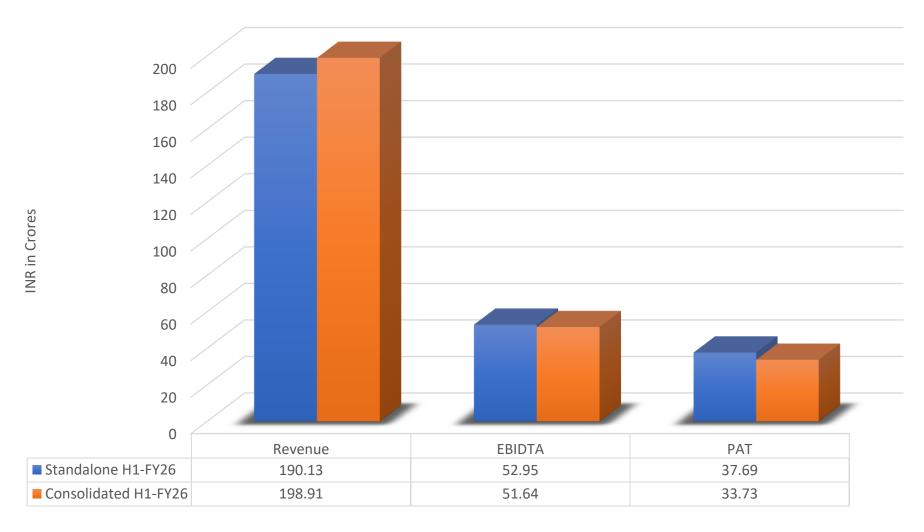




H1-FY26 Financial Performance

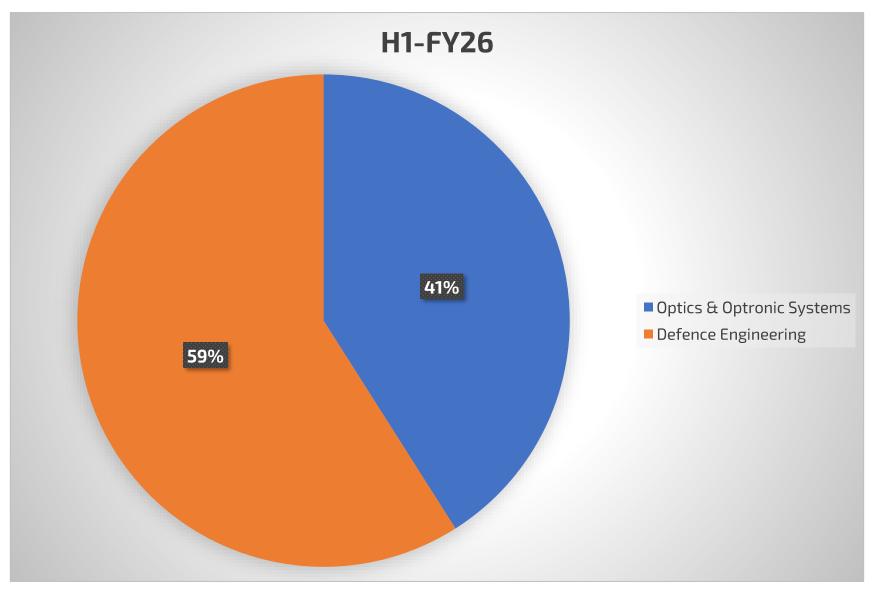






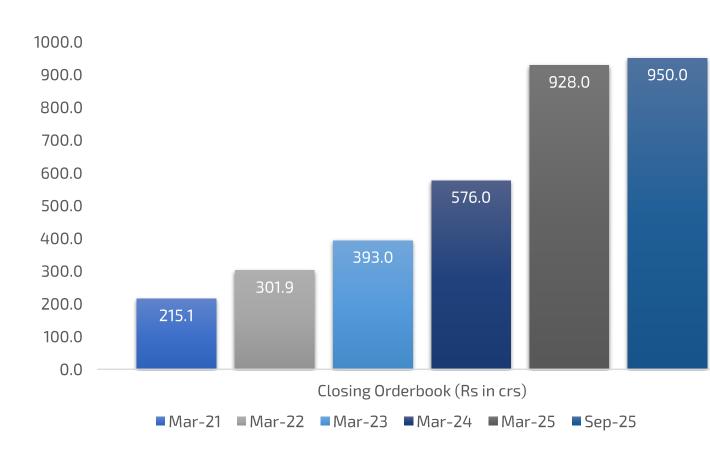
Consolidated Revenue Split

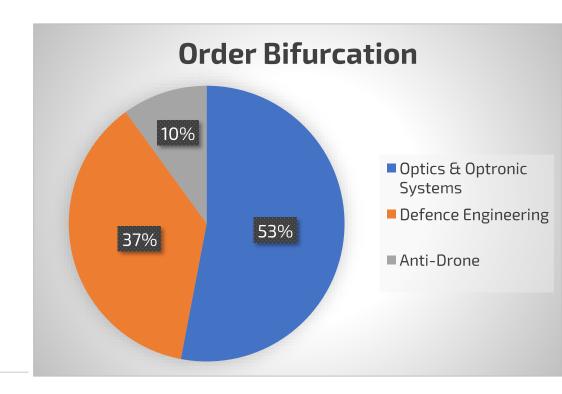




Consolidated Order Book

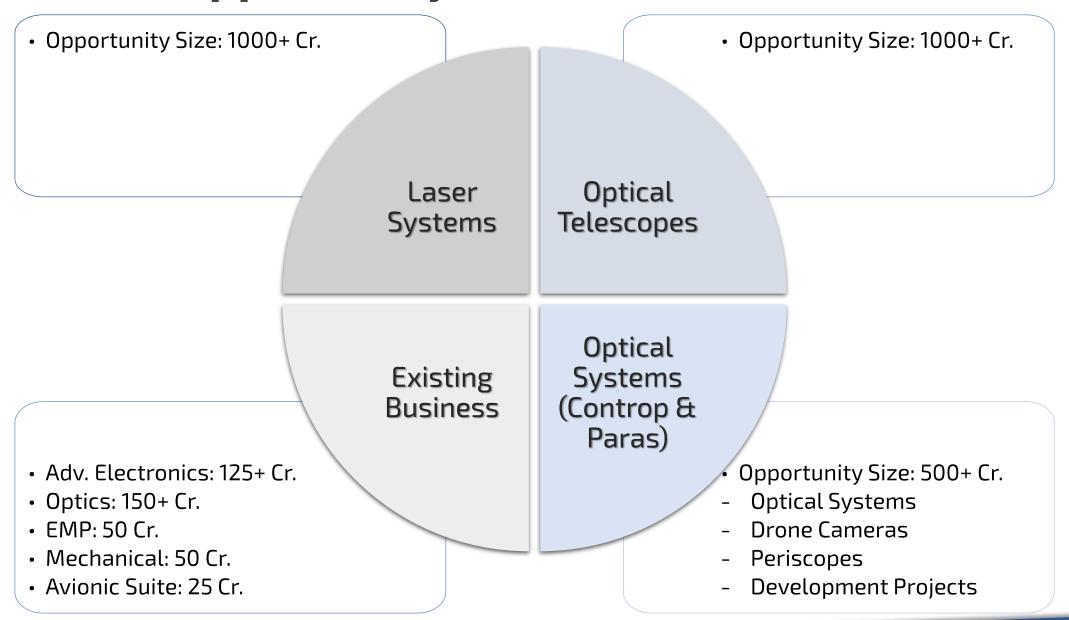






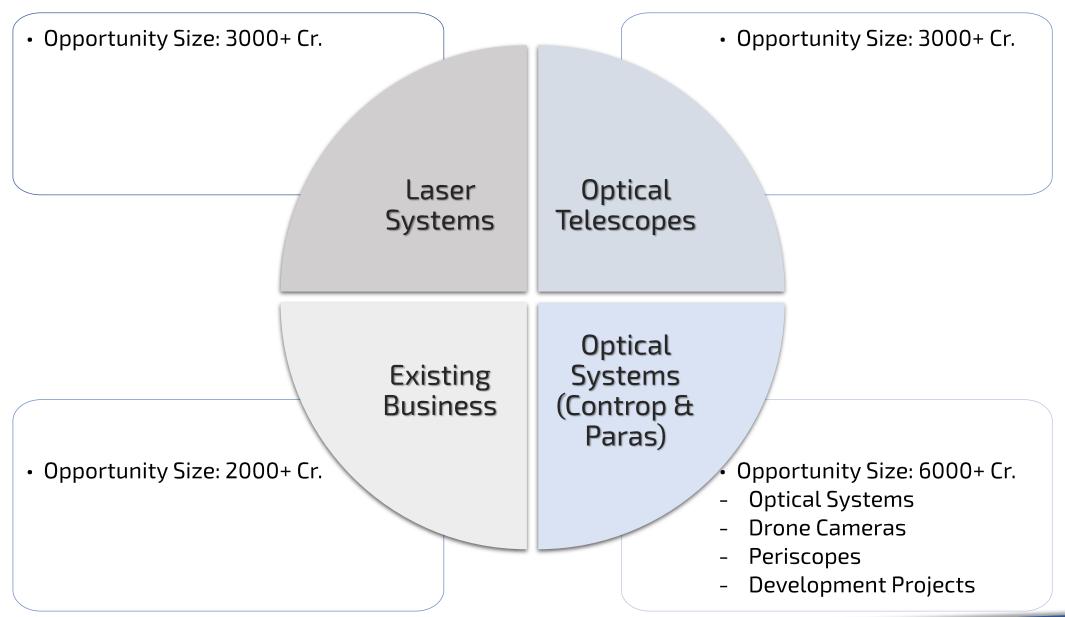
High Value Opportunity Funnel - FY26





High Value Opportunity Funnel – 1 to 5 Years







Social Vision



Empowered by Women

Paras has a very high percentage of Women team members and hence rather than Women Empowerment, we are empowered by Women

Make A Difference

Paras Defence would like to positively make a difference to the social environment by offering employment.



Nurturing for Bright Future

Paras offers opportunities to young talent and is always ready to give the 'Best in the Industry' career exposure to such young talent, which is the Bright Future of our Country.

Make a Better Place

Paras Defence credits it's success to it's team and will strive to ensure conducive environment all it's team members and social stake holders.

