



## PARAS DEFENCE & SPACE TECHNOLOGIES LIMITED

### Corporate & Registered Office :

D-112, TTC Indl. Area, Nerul, Navi Mumbai - 400706, India | Tel : +91-22-6919 9999 | Fax : +91-22-6919 9990  
CIN # U29253MH2009PLC193352 | E-mail : business@parasdefence.com | Web : www.parasdefence.com

October 29, 2021

### BSE Limited

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai – 400 001

**Scrip Code: 543367**

Dear Sir's,

**Sub: Certificate pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018**

We are enclosing herewith Certificate dated October 20, 2021 issued by Sawant & Associates, Practising Company Secretary of the Company for the quarter ended 30<sup>th</sup> September, 2021 confirming compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the above information on record and acknowledge the receipt.

Thanking You.

**For Paras Defence and Space Technologies Limited**

**Ajit K. Sharma**  
Company Secretary and Compliance Officer



Encl: as stated



# SAWANT & ASSOCIATES

PRACTISING COMPANY SECRETARY

## CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL

1.	For Quarter Ended	:	September 30, 2021	
2.	ISIN	:	INE045601015	
3.	Face value	:	Rs. 10/- each	
4.	Name of the Company	:	Paras Defence and Space Technologies Limited (CIN: U29253MH2009PLC193352)	
5.	Registered Office Address	:	D-112, TTC INDUSTRIAL AREA, MIDC, NERUL NAVI MUMBAI Mumbai City MH 400706	
6.	Correspondence Address	:	D-112, TTC INDUSTRIAL AREA, MIDC, NERUL NAVI MUMBAI Mumbai City MH 400706	
7.	Telephone No.	:	022 6919 9999	
8.	Email address	:	<a href="mailto:cs@parasdefence.com">cs@parasdefence.com</a>	
9.	Names of the Stock Exchanges where the Company's securities are listed.	:	<b>Name of the Stock Exchange</b>	<b>Nature of Security</b>
			• BSE Ltd.	Equity Shares
			• National Stock Exchange of India Limited	Equity Shares
10.	Issued Capital	:		
	1. Equity Shares		39000061	
	2. Preference Shares		Nil	
11.	Listed capital (Exchange-wise) (as per the company records)	:	<b>Name of the Stock Exchange</b>	<b>Number of shares (Equity)</b>
			• BSE Ltd.	39000061
12.	Held in dematerialised form in CDSL	:	<b>Number of Shares</b>	<b>% of Total issued capital</b>
			18390041	47.15%
13.	Held in dematerialised form in NSDL	:	<b>Number of Shares</b>	<b>% of Total issued capital</b>
			20610020 (Refer Note)	52.85%
14.	Held in Physical Mode	:	<b>Number of Shares</b>	<b>% of Total issued capital</b>
			0	0.00%
15.	Total No. of shares (CDSL+ NSDL+ Physical)	:	39000061	

Note: During the Initial Public Offer (IPO), one of the shareholder,s shares were not credited to their Demat Account due to pending KYC verification of the shareholder and therefore appeared in the Suspense Account maintained with LIPL. On successful verification, the IPO allotted shares were rightfully credited to the shareholders, Demat account on 18<sup>th</sup> October, 2021.



Akash Vihar CHS, B 108, Bhujbal wadi,  
Rambaug lane 2, Kalyan West – 421301.  
+91 9969967790  
psprachis@gmail.com



16. Reasons of difference if any, between: **NIL**
- Issued capital & Listed capital (Exchange-wise)
  - Issued capital & Total No. of shares
  - Listed capital (Exchange-wise) & Total No. of shares

17. Details of changes in share capital during the quarter under consideration is as per table below:

Particulars***	No. of shares	Applied / Not Applied For listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In-prin. Appr. Pending for SE (specify Names )
Private Placement	7,12,598	Yes	Yes	Yes	Yes	No
Shares allotted in the Initial Public Offer	80,34,286	Yes	Yes	Yes	Yes	No

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : -Yes-  
If not, updated upto which date : N. A.-
19. Reference of Previous quarter with regards to excess dematerialized shares, if any: N.A.
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.
21. Total No. of requests, if any, confirmed after 21 days and the total no. of requests Pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	N.A.	N.A.	N.A.

**22. Compliance officer of the Company**

- Name : Mr. Ajit K Sharma
- Address : D-112, TTC INDUSTRIAL AREA, MIDC, NERUL  
NAVI MUMBAI Mumbai City MH 400706
- Telephone No. : 022 6919 9999

**23. Certifying Company Secretary**

- Name : Ms. Prachi Prakash Sawant
- Address : Akash Vihar CHS, B-108, Rambaug Lane No. 2,  
Kalyan West - 421301.
- Telephone & Fax No. : 91 9969967790
- Regn. No. of the auditor : Membership No: A41210, CP No: 16317





## SAWANT & ASSOCIATES

PRACTISING COMPANY SECRETARY

### 24. Appointment of common agency for share registry work

1. Name : Link Intime India Pvt. Ltd.
2. Address : C-101, 247 Park, LBS Road, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai 400083
3. Telephone & Fax No : 022-4918 6000 & +91 022- 49186060
4. E-mail : [demat@linkintime.co.in](mailto:demat@linkintime.co.in)

25. Any other detail that the Auditor may like to provide. (e.g. BIFR Company, delisting on SE, Company changed its name etc.:

- (i) On 29th July, 2021, the Company has approved the allotment of 7,12,598 equity shares of face value of Rs. 10 each at a premium of Rs. 150/- per share on preferential basis.
- (ii) On 29th September, 2021, the Company has approved the allotment of 80,34,286 equity shares of face value of Rs. 10 each at a premium of Rs. 165/- per share as fresh issue forming part of the Initial Public Offer and 17,24,490 equity shares offered by the existing shareholders as Offer for Sale in the IPO.

UDIN: A041210C001218958

For Sawant & Associates

Prachi Prakash Sawant  
ACS: A41210, CP 16317



Place: Mumbai

Date: 20/10/2021